

Presentment Date and Time (AS ADJOURNED): March 23, 2012 at 12:00 p.m. (Prevailing Eastern Time)

Objection Date and Time (AS ADJOURNED): March 22, 2012 at 4:00 p.m. (Prevailing Eastern Time)

Hearing Date and Time (Only if Objection Filed): April 18, 2012 at 10:00 a.m. (Prevailing Eastern Time)

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*Attorneys for James W. Giddens, Trustee for the
SIPA Liquidation of Lehman Brothers Inc.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
In re	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
-----X	:	

	:	
In re	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS INC.,	:	08-01420 (JMP) (SIPA)
	:	
Debtor.	:	
-----X	:	

**NOTICE OF ADJOURNMENT OF JOINT NOTICE OF PRESENTMENT OF
STIPULATION AND AGREED ORDER CONFIRMING DETERMINATION OF
SECURITIES COLLATERAL UNDER COLLATERAL DISPOSITION AGREEMENT
BENEFICIALLY OWNED BY LEHMAN BROTHERS INC.**

PLEASE TAKE NOTICE that the Joint Notice of Presentment, dated March 8, 2012 of the *Stipulation and Agreed Order Confirming Determination of Securities Collateral Under Collateral Disposition Agreement Beneficially Owned by Lehman Brothers Inc.* (the "Stipulation") of Lehman Brothers Holdings Inc. and Lehman Brothers Inc. [Chapter 11 Docket

No. 26142] [SIPA Docket No. 4947] that was scheduled to be presented to the Court for signature on March 16, 2012 at 12:00 p.m. (Prevailing Eastern Time) has been adjourned to **March 23, 2012 at 12:00 p.m. (Prevailing Eastern Time).**

PLEASE TAKE FURTHER NOTICE that the deadline to file an objection to the Stipulation is extended from March 15, 2012 at 4:00 p.m. (Prevailing Eastern Time) to **March 22, 2012 at 4:00 p.m. (Prevailing Eastern Time).**

PLEASE TAKE FURTHER NOTICE that if a written objection is timely served and filed, a hearing (the "Hearing") will be held to consider the Stipulation on **April 18, 2012 at 10:00 a.m. (Prevailing Eastern Time)** before the Honorable James M. Peck, United States Bankruptcy Judge, at the United States Bankruptcy Court, Alexander Hamilton Customs House, Courtroom 601, One Bowling Green, New York, New York 10004.

PLEASE TAKE FURTHER NOTICE that objecting parties are required to attend the Hearing, and failure to appear may result in relief being granted or denied upon default.

Dated: March 13, 2012
New York, New York

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-and-

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